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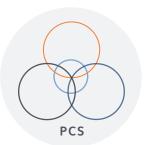
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As recognized experts in the alternative investment industry, we offer "operating partner" quality portfolio company services for solving the unique challenges that private equity owned portfolio companies face. We know you need the right mix of resources, technology and expertise to make the investment successful for all stakeholders, and we combine one or more of our core practice areas to achieve exactly that for you.



#### KEY ADVANTAGES FOR YOUR PORTFOLIO COMPANY

- Meet specific needs of a private company owner
- · Benefit from independent analysis to make informed decisions
- · Identify potential problems early and make hands-on adjustments



## MERGER INTEGRATION

- Integration Planning
- · Integration Program Management Office



# VALUE DRIVING

- · Operational and IT Review
- · Portfolio Company Operations
- · Portfolio Company Analysis
- · Reporting and Valuation
- · Marketing Distribution Channels
- · Acquisition Funding
- Portfolio Company Succession Planning



# PORTFOLIO MANAGEMENT SERVICES

- Pooled Purchasing
- · Turnaround Services