

Consulting Services

Start addressing your alternative investment business challenges today

steelbridgeconsulting.com

James M. Haluszczak

Managing Partner

- **o:** 646.737.7960 ext. 1001
- m: 302.438.5400
- e: jhaluszczak@steelbridgeconsulting.com

Todd G. Haring Partner

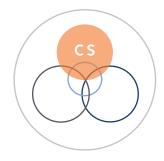
- **o:** 646.737.7960 ext. 1002
- **m:** 215.704.4838
- e: tharing@steelbridgeconsulting.com

Securities transactions are conducted through Equinox Securities, Inc., Member FINRA/SIPC. Equinox Securities, Inc. is not an affiliate of SteelBridge Ventures Consulting, LLC

Copyright (c) SteelBridge Ventures Consulting, LLC



Our consulting service thought-leaders partner with your team to help forwardthinking firms achieve business goals. We build the process framework to help you tackle your most urgent business needs, and streamline and organize information flow by providing customized solutions that deliver significant value for our clients.



WE EMPOWER YOUR BUSINESS TO DO MORE

- · Adapt your business direction to today's market expectations
- Optimize business operations and performance
- Improve project and process administration



- Project Management
- Process Workflow Re-Engineering
- Business Requirements Analysis

Strategic Planning and Change



STRATEGY & CHANGE



Resource Analysis

- Administrator Alignment
- Reporting Standardization
- Accounting Data Standardization
- CRM Data Cleanup
- Waterfall and Management Fee Modeling
- RISK & COMPLIANCE
- Business Continuity Assessment
- Reconciliation
- Form PF and Form ADV Consulting Services