

Overview

SteelBridge was engaged to perform an Operational Review for a venture capital firm raising a new \$500 million fund. The review focused on enhancing operational efficiencies to increase attractiveness for potential investors. During the review SteelBridge interviewed staff, developed a remediation roadmap, and successfully deployed over 50 operational improvements.

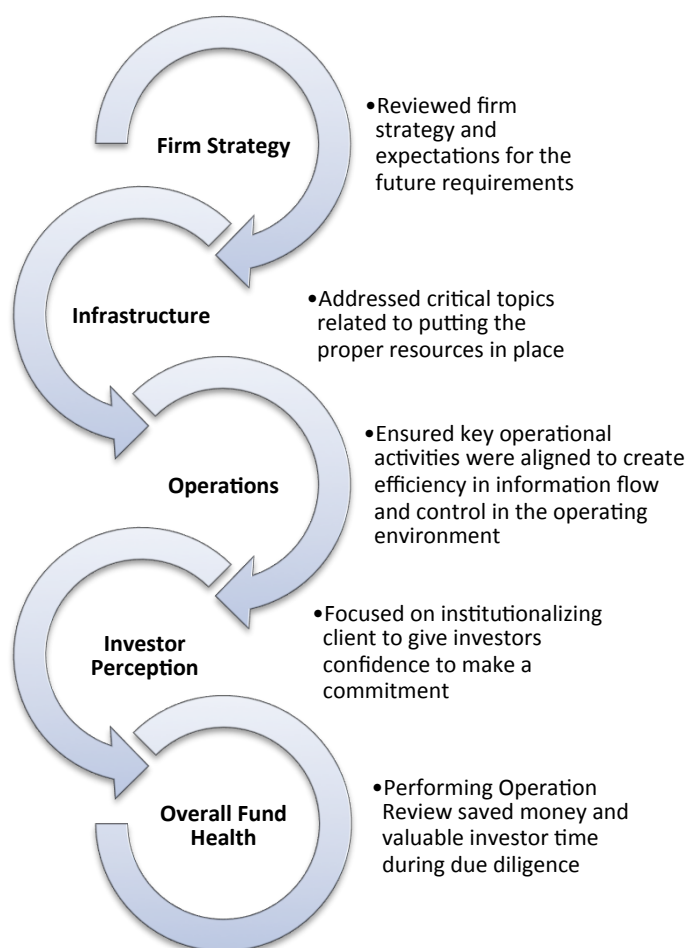
Client Challenge

- Accounting and operations inefficiencies that would not meet the needs of sophisticated institutional investors
- Missing internal controls to prevent data and accounting issues
- Lack of proper technology to support fundraising needs of a \$500 million fund

SteelBridge Impact

- Developed a remediation roadmap matrix based on priority, cost, and urgency with focus on data control and transparency for LPs
- Executed a 180-day action plan to address high-impact recommendations
- Worked with resources at all levels across the organization, engaged all in group discussions to provide a collaborative environment for change
- Identified and resolved accounting irregularities
- Deployed Intralinks to institutionalize IR processes and create an industry recognized data room

Project Approach



Contact Us

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