

Overview

SteelBridge helped a technology-focused Venture Capital firm migrate from Analytix Venture Complete to eFront's FrontGP platform for their 18 entities and \$2 billion in transactions dating back to 1999. Our team contributed to the successful implementation by understanding the client's historical data and configuration needs, reconciling data between source and target systems, identifying & escalating issues with the vendor, and supporting go live and parallel processing phases. Our experience and expertise helped make the daunting task of implementing such a complex system go smoothly.

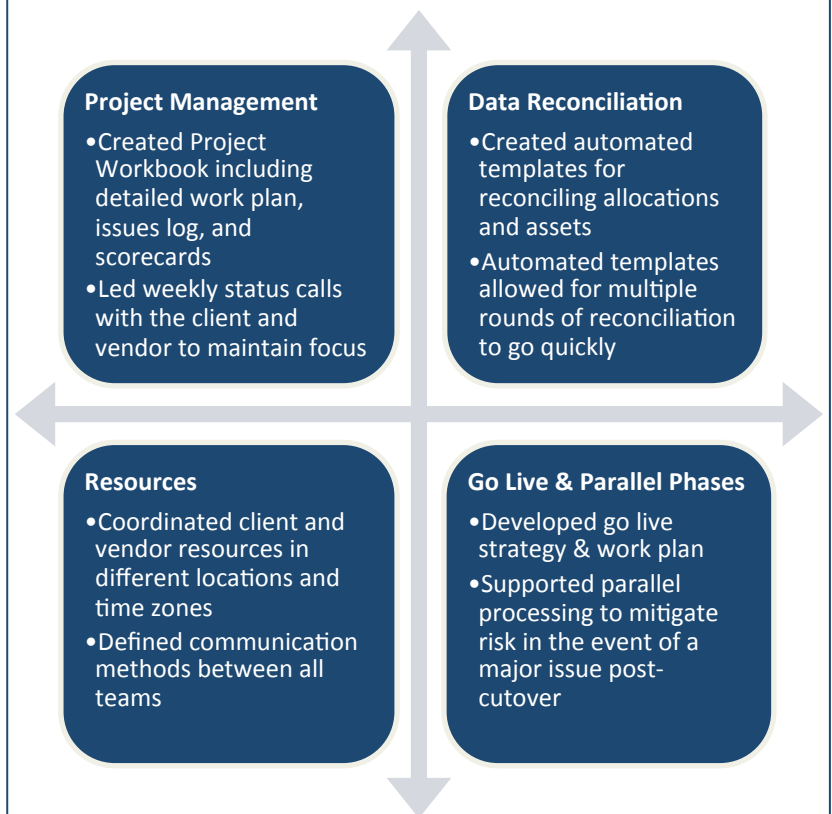
Client Challenge

- Legacy system vendor was acquired and the new vendor no longer supported the legacy system.
- Internal resources did not have capacity to manage a major implementation in addition to business-as-usual activities.
- Prior attempts to upgrade were unsuccessful due to lack of internal implementation expertise and proper project management.
- Vendor implementation resources were limited, causing delays and client frustration.

SteelBridge Impact

- Defined approach for data migration, reconciliation, go live and parallel processing.
- Created automated reconciliation templates for investor allocations, assets, IRRs, and trial balances to ensure data accuracy.
- Assisted with FrontGP system configuration (chart of accounts, transactions, general ledger setup).
- Utilized FrontGP upload templates to migrate data missed in the original migration.
- Entered transactions for assets and allocations (new investments setup, purchases, disposals, conversions, capital calls, distributions, income, and expenses).
- Maintained focus and progress across all teams through effective project management and follow up.

Project Approach



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