# **Opportunity Zone Funds**



# FOR MANAGERS LOOKING TO LAUNCH AN OPPORTUNITY ZONE FUND

Looking to invest in an Opportunity Zone? These zones have been identified by US state and federal governments to attract economic development and offer significant tax incentives for investors.

Whether you are a successful real estate developer that is creating your first fund or an experienced fund manager, you will need to build your infrastructure properly.

#### **OPERATIONAL INFRASTRUCTURE**

Establishing a fund for investment in this type of asset requires proper operational infrastructure. The regulations are complex, so you will need to properly track your funds' inflows and outflows. If you have had success with developing projects and now want to create a fund with other outside investors, you need proper support for compliance, accounting, administration, and investor services. Partnering with the right service professionals is critical to driving your overall success.



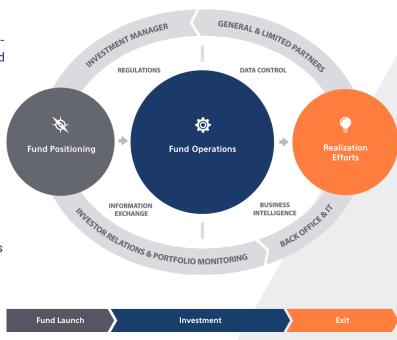
#### **OPERATIONAL CHECKLIST**

- Legal
- CFO and finance support
- > Fund-level accounting and administration
- Investor services
- Compliance
- Banking
- Audit / tax

### **OVERSIGHT BY MAINSTREAM AND STEELBRIDGE**

We are your co-sourcing partners from the start of the fund until the last investment dollar is returned.

- Develop operational infrastructure for management company and fund levels
  Configure accounting
- and CRM databases Create investor web
- Create investor web portal
- Support fundraising processes
- Review all legal documents and liaise with counsel
- Model fee calculations for expenses and performance returns



- Set up banking accounts and establish treasury processes
- Manage investor capital activity: drawdowns and distributions
- Support compliance activities
- Perform daily accounting at management company and fund level
- Tracking of underlying investments and key dates for OZ regulations
- Generate investor reports and financial statements
- Provide audit/tax support (liase with CPA firm)

www.mainstreamgroup.com www.steelbridgeconsulting.com

# About Us



Mainstream and SteelBridge offer complimentary services to Emerging Managers who are looking to create Private Equity Funds investing in U.S. Opportunity Zones.

## MAINSTREAM

### **Global Boutique Fund Administrator**

Mainstream has an expert team in private equity fund administration that provides fund level accounting, administration, and investor services. Our core technology platform is industry leader AltaReturn. Mainstream has several private equity real estate clients on the AltaReturn platform with exceptional results. Our management team has decades of operational experience with private equity structures investing in real estate. Mainstream is a global boutique administrator with institutional technology and agile business processes. We have a responsible business plan that empowers our employees and delivers the highest level of service to our clients and most importantly their investors.

## Mainstream Facts:



2006

\$146bn+ in assets under administration

249 +highly educated and experienced employees

895 # funds administered

96.000 +investors serviced

## **8 COUNTRIES**

provide global services in key financial jurisdictions



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## **STEELBRIDGE**

#### **Boutique Fund Advisory Services**

SteelBridge has deep expertise in providing support to private capital firms. We make a difference in our clients' strategic, financial, and operational success. Our mission is to fully understand your challenges and to identify tailored solutions for a more effective organization. SteelBridge's core offerings are CFO and COO functions functions as well as extensive experience working with industry regulations and policies.

To benefit from our deep industry experience, reduce risk and operational redundancies, save valuable time and resources, and enable change and growth - these are the reasons why private capital industry leaders partner with SteelBridge.

# **SteelBridge Facts:**

founded in 2008

## 200+ CLIENTS

# fund managers and portfolio companies

50+

highly educated and experienced employees

25+ key partnerships with technology and service providers

## 5 VERTICALS

service verticals in: consulting, portfolio company, capital advisory, technology solutions, center of excellence



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