

# Opportunity Zone Funds



## FOR MANAGERS LOOKING TO LAUNCH AN OPPORTUNITY ZONE FUND

Looking to invest in an Opportunity Zone? These zones have been identified by US state and federal governments to attract economic development and offer significant tax incentives for investors.

Whether you are a successful real estate developer that is creating your first fund or an experienced fund manager, you will need to build your infrastructure properly.



### OPERATIONAL INFRASTRUCTURE

Establishing a fund for investment in this type of asset requires proper operational infrastructure. The regulations are complex, so you will need to properly track your funds' inflows and outflows. If you have had success with developing projects and now want to create a fund with other outside investors, you need proper support for compliance, accounting, administration, and investor services. Partnering with the right service professionals is critical to driving your overall success.

### OPERATIONAL CHECKLIST

- › Legal
- › CFO and finance support
- › Fund-level accounting and administration
- › Investor services
- › Compliance
- › Banking
- › Audit / tax

## OVERSIGHT BY MAINSTREAM AND STEELBRIDGE

We are your co-sourcing partners from the start of the fund until the last investment dollar is returned.

- › Develop operational infrastructure for management company and fund levels
- › Configure accounting and CRM databases
- › Create investor web portal
- › Support fundraising processes
- › Review all legal documents and liaise with counsel
- › Model fee calculations for expenses and performance returns



- › Set up banking accounts and establish treasury processes
- › Manage investor capital activity: drawdowns and distributions
- › Support compliance activities
- › Perform daily accounting at management company and fund level
- › Tracking of underlying investments and key dates for OZ regulations
- › Generate investor reports and financial statements
- › Provide audit/tax support (liaise with CPA firm)



# About Us



Mainstream and SteelBridge offer complimentary services to Emerging Managers who are looking to create Private Equity Funds investing in U.S. Opportunity Zones.

## MAINSTREAM

### Global Boutique Fund Administrator

Mainstream has an expert team in private equity fund administration that provides fund level accounting, administration, and investor services. Our core technology platform is industry leader AltaReturn. Mainstream has several private equity real estate clients on the AltaReturn platform with exceptional results. Our management team has decades of operational experience with private equity structures investing in real estate. Mainstream is a global boutique administrator with institutional technology and agile business processes. We have a responsible business plan that empowers our employees and delivers the highest level of service to our clients and most importantly their investors.

### Mainstream Facts:



founded in  
**2006**



**\$146bn+**  
in assets under administration



**249+**  
highly educated and experienced employees



**895**  
# funds administered



**96,000+**  
investors serviced



**8 COUNTRIES**  
provide global services in key financial jurisdictions



**ASX:MAI**  
Australian Securities Exchange listed

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## STEELBRIDGE

### Boutique Fund Advisory Services

SteelBridge has deep expertise in providing support to private capital firms. We make a difference in our clients' strategic, financial, and operational success. Our mission is to fully understand your challenges and to identify tailored solutions for a more effective organization. SteelBridge's core offerings are CFO and COO functions as well as extensive experience working with industry regulations and policies.

To benefit from our deep industry experience, reduce risk and operational redundancies, save valuable time and resources, and enable change and growth – these are the reasons why private capital industry leaders partner with SteelBridge.

### SteelBridge Facts:



founded in  
**2008**



**200+ CLIENTS**  
# fund managers and portfolio companies



**50+**  
highly educated and experienced employees



**25+**  
key partnerships with technology and service providers



**5 VERTICALS**  
service verticals in: consulting, portfolio company, capital advisory, technology solutions, center of excellence



[www.mainstreamgroup.com](http://www.mainstreamgroup.com) [www.steelbridgeconsulting.com](http://www.steelbridgeconsulting.com)